Case 18-13774-mdc Doc 447 Filed 10/02/18 Entered 10/02/18 15:31:40 Desc Main

		Document Page 1	of 11	O 10.01.40 DC	30 Main
F	ill in this information to identify the case:		• ==		
D	ebtor name WORLEY & OBETZ, INC				
	Inited States Bankruptcy Court for the: _EASTERN	District ofPA			
	ase number (If known). 18-13774	(State)		_	_
	ase number (If known): 18-13774	-		נו	Check if this is an
(Official Form 206D				amended filing
_		//		D	
	Schedule D: Creditors W	no Have Claims	Securea b	y Property	12/15
В	e as complete and accurate as possible.				
1	Do any creditors have claims secured by deb	tor's property?			
٠.	■ No. Check this box and submit page 1 of this		schedules. Debtor ha	as nothing else to report	t on this form.
	Yes. Fill in all of the information below.				
Pa	art 1: List Creditors Who Have Secure	d Claims			
2	List in alphabetical order all creditors who ha	ve secured claims. If a creditor has	more than one	Column A	Column B
۷.	secured claim, list the creditor separately for each		more than one	Amount of claim Do not deduct the value	Value of collateral that supports this
				of collateral.	claim
2.1	Creditor's name FULTON BANK	Describe debtor's property that is s	-		
	TOLION BANK	ACCOUNTS RECEIVABLE, EQUI		<u>\$ 19,500,000.00</u>	\$
	Creditor's mailing address	INTANGIBLES, INVENTORY, DE	POSIT ACCOUNTS	-	
	1 PENN SQUARE			-	
	LANCASTER, PA 17602	Describe the lien UCC FILING			
	Creditor's email address, if known	Is the creditor an insider or related	l party?		
		☑ No ☐ Yes			
	Data daht was incurred 02/04/1000	Is anyone else liable on this claim?	?		
	Date debt was incurred	☑ No			
	number 0 1 0 1 0 1	Yes. Fill out Schedule H: Codebtors	s (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the cl Check all that apply.	aim is:		
	☑ No	Check all that apply. Contingent			
	Yes. Specify each creditor, including this creditor, and its relative priority.	☐ Unliquidated			
		☐ Disputed			
2.2	Creditor's name FULTON BANK	Describe debtor's property that is s	ubject to a lien		
	FULTON BANK	ACCOUNTS RECEIVABLE, EQUIP		\$ 975,000.00	\$
	Creditor's mailing address	INTANGIBLES, INVENTORY, DEF	POSIT ACCOUNTS	-	
	1 PENN SQUARE LANCASTER, PA 17602	Describe the lien		-	
	LANGASTEN, FA 17002	UCC FILING			
	Creditor's email address, if known	Is the creditor an insider or related	l party?		
		Yes			
	Date debt was incurred 12/21/2005	Is anyone else liable on this claim?	?		
	Last 4 digits of account	No Yes. Fill out Schedule H: Codebtors	s (Official Form 206H).		
		As of the petition filing date, the cl	,		
	Do multiple creditors have an interest in the same property?	Check all that apply.	umi io.		
	₽ No	☐ Contingent☐ Unliquidated			
	Yes. Have you already specified the relative priority?	Disputed			
	No. Specify each creditor, including this creditor, and its relative priority.				
	——————————————————————————————————————				
	Yes. The relative priority of creditors is				
	specified on lines				
3.	Total of the dollar amounts from Part 1, Colum	nn A, including the amounts from t	he Additional	\$_69,816,037.33	
	Page, if any.				

 WORLEY	⁻ &	OBE	TZ,	ĬΝ

Case 18-13774-mdc WORLEY & OBETZ, INC	Doc 447	Filed 10/02/	18	Entered 10/02/18 1	5:31:40	Desc Main
WORLEY & OBETZ, INC	Г	ncument	Pan	e 2 of 44e number (if known)_1	8-13774	
Name		2000111011	ı uy	C Z 01 11		

Pa	art 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	opy this page only if more space is needed. C revious page.	ontinue numbering the lines sequentially from the		
2 3	Creditor's name	Describe debtor's property that is subject to a lien		
	FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
	Creditor's mailing address	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	\$ <u>8,392,514.12</u>	\$
	1 PENN SQUARE		-	
	LANCASTER, PA 17602	Describe the lien UCC FILING		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred 03/29/2013 Last 4 digits of account number 0 8 0 1	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent		
	☑ No ☐ Yes. Have you already specified the relative priority?	Unliquidated Disputed		
	■ No. Specify each creditor, including this creditor, and its relative priority.			
2. <u>4</u>	Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien		
	FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
		INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	\$_801,100.65	\$
	Creditor's mailing address	INTANOIBLES, INVENTORY, BEFORE AGGOONTO	AMERICOMFO	ORT INC; RANCK
	1 PENN SQUARE LANCASTER, PA 17602	Describe the lien UCC FILING	CONDITIONIN	
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred 04/15/2016	Is anyone else liable on this claim?		
	Last 4 digits of account number	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page Copy this page only if more space is needed. oprevious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.5 Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	- _{\$_} 1,342,857.12	\$
Creditor's mailing address		-	
1 PENN SQUARE		-	
LANCASTER, PA 17602	Describe the lien _UCC FILING		
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred 08/09/2013	Is anyone else liable on this claim?		
Last 4 digits of account number 9 0 1 5	NoYes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			
2. 6 Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	- (2) 2015 PETERBILT 348, (3) 2016 FREIGHTLINER	- ¢ 793,858.59	475 000 00
Creditor's mailing address	CORONADO, (3) 2015 HEIL TRAILERS	- <u>\$733,030.33</u>	\$_475,000.00
1 PENN SQUARE		-	
LANCASTER, PA 17602	Describe the lien COLLATERALIZED DEBT		
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred 01/02/2015	Is anyone else liable on this claim?		
Last 4 digits of account number 9 0 1 6	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page Copy this page only if more space is needed. Coprevious page.	ontinue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Creditor's name FULTON BANK Creditor's mailing address 1 PENN SQUARE LANCASTER, PA 17602 Creditor's email address, if known Date debt was incurred 05/25/2016 Last 4 digits of account 9 0 1 8 Do multiple creditors have an interest in the same property? KNO Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien (2) 2017 PETERBILT, (2) 2017 FREIGHTLINER CA125DC, 2017 MACK CXU613, 2017 WESTMORE PROLINE MC-331 PROPANE TRAILER, 2017 HEIL DOT 406 PETROLEUM TRAILER, 2016 BEALL PETROLEUM TRAILER Describe the lien COLLATERALIZED DEBT Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	623,837.97	\$_740,000.00
2.8 Creditor's name FULTON BANK Creditor's mailing address 1 PENN SQUARE LANCASTER, PA 17602 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS Describe the lien UCC FILING Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 688,718.89	\$

Part 1: Additional Page Copy this page only if more space is needed. previous page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL		
	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	\$ 15,000,000.00	\$
Creditor's mailing address		-	
1 PENN SQUARE		-	
LANCASTER, PA 17602	Describe the lien UCC FILING		
Creditor's email address, if known	Is the creditor an insider or related party? Xi No Yes		
Date debt was incurred Last 4 digits of account number Date debt was incurred 9 0 2 0	Is anyone else liable on this claim? ☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			
2 ₄₀ Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	4 575 470 70	
Creditor's mailing address	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	- _{\$_} 1,575,176.73 -	\$
1 PENN SQUARE		-	
LANCASTER, PA 17602	Describe the lien UCC FILING		
Creditor's email address, if known	Is the creditor an insider or related party? ☐X No ☐ Yes		
Date debt was incurred 03/22/2017	Is anyone else liable on this claim?		
Last 4 digits of account number 9 0 2 1	No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page Copy this page only if more space is needed. Oprevious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. <u>1</u> 1 Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL	0.000.000.00	
	INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS	3,000,000.00	\$
Creditor's mailing address	<u> </u>	_	
1 PENN SQUARE		-	
LANCASTER, PA 17602	Describe the lien _UCC FILING		
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☑ Yes		
Date debt was incurred	Is anyone else liable on this claim? X No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines 2.12 Creditor's name	Describe debtor's property that is subject to a lien		
M&T BANK	2014 FREIGHTLINER CORONADO; (2) 2014	00 000 57	200 000 00
Creditor's mailing address	PETERBILT 388; (3) HEIL 406 PETROLEUM	- \$ <u>38,260.57</u> -	\$ 300,000.00
oroanor o mannig address	TRAILERS		
PO BOX 1302	TO WELLY	_	
BUFFALO, NY 14240-1302	Describe the lien COLLATERALIZED DEBT		
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☑ Yes		
Date debt was incurred 08/27/2013	Is anyone else liable on this claim?		
Last 4 digits of account number 9 1 2 8	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			

	ional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page o previous page.	only if more space is needed. C	ontinue numbering the lines sequentially from the		
2.13 Creditor's name	e	Describe debtor's property that is subject to a lien		
M&T BAN	K	(7) INTERNATIONAL TRACTORS AND (7) HEIL	- _{\$} 581,116,29	• 640 000 00
Creditor's mail	ling address	PETROLEUM TRAILERS	-	\$_640,000.00
PO BOX 1	302		-	
BUFFALC), NY 14240-1302	Describe the lien _COLLATERALIZED DEBT		
Creditor's emai	il address, if known	Is the creditor an insider or related party? No Yes		
Date debt was i Last 4 digits of number		Is anyone else liable on this claim? X No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
same property? □XNo		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated		
priority?	u already specified the relative cify each creditor, including this litor, and its relative priority.	Disputed		
	e relative priority of creditors is cified on lines	Describe debtor's property that is subject to a lien		
 M&T BANK	•			
WAT BANK	<u> </u>	(2) 2018 MACK GU713 TRUCKS; 2017 FORD	\$ 653,899.05	\$ 646,000.00
Creditor's mail	ling address	T-250 TRANSIT VAN	-	
PO BOX 13			-	
BUFFALO,	NY 14240-1302	Describe the lien COLLATERALIZED DEBT		
Creditor's emai	il address, if known	Is the creditor an insider or related party? ☑ No □ Yes		
Date debt was i	incurred 09/11/2017	Is anyone else liable on this claim?		
Last 4 digits of number	3 5 2 0	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple cre	editors have an interest in the ?	As of the petition filing date, the claim is: Check all that apply.		
No Yes. Have you priority?	u already specified the relative	☐ Contingent☐ Unliquidated☐ Disputed☐		
☐ No. Spec	cify each creditor, including this litor, and its relative priority.			
	e relative priority of creditors is cified on lines			

Part 1: Additional Page Copy this page only if more space is needed previous page.	d. Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.15 Creditor's name	Describe debtor's property that is subject to a lien		
S&T BANK	2007 HEIL PETROLEUM TRAILER		
Creditor's mailing address	2007 HEIL PETROLEOW TRAILER	- _{\$} 60,747.27 -	\$_50,000.00
PO BOX 190		_	
INDIANA, PA 15701	Describe the lien _COLLATERALIZED DEBT	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred 01/04/2018 Last 4 digits of account number 8 6 7 7	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? XNo Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines			
2.16 Creditor's name	Describe debtor's property that is subject to a lien		
S&T BANK	(2) 2019 PETERBILT 567 TRACTORS	. 245 572 06	. 250 000 00
Creditor's mailing address		- _{\$_} 245,573.96 -	\$ 250,000.00
PO BOX 190		_	
INDIANA, PA 15701	Describe the lien COLLATERALIZED DEBT	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ─ □ Yes		
Date debt was incurred 03/13/2018	Is anyone else liable on this claim?		
Last 4 digits of account 8 6 7 7	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? No results in the same property? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
Yes. The relative priority of creditors is specified on lines	_		

Part 1: Additional Page Copy this page only if more space is needed. previous page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. <u>1</u> / Creditor's name	Describe debtor's property that is subject to a lien		
S&T BANK	_ (2) 2018 FORD X-350 TRUCKS	120 544 56	196 000 00
		_ _{\$_128,544.56}	\$_186,000.00
Creditor's mailing address		_	
PO BOX 190		_	
INDIANA, PA 15701	Describe the lien _COLLATERALIZED DEBT	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred 04/01/2018	Is anyone else liable on this claim?		
Last 4 digits of account 8 6 7 7	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the	As of the petition filing date, the claim is:		
same property? □XNo	Check all that apply. Contingent		
Yes. Have you already specified the relative priority?	☐ Unliquidated ☐ Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien		
S&T BANK	(2) 2019 HEIL PETROLEUM TRAILERS	- _{\$} 184,913.13	\$ 188,000.00
Creditor's mailing address		_	·
PO BOX 190		_	
INDIANA, PA 15701	Describe the lien COLLATERALIZED DEBT	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
Date debt was incurred 04/01/2018	Is anyone else liable on this claim?		
Last 4 digits of account number 8 6 7 7	No Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
No	☐ Contingent		
Yes. Have you already specified the relative priority?	☐ Unliquidated ☐ Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			

Part 1: Additional Page Copy this page only if more space is needed. Coprevious page.	Continue numbering the lines sequentially from the	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.19 Creditor's name	Describe debtor's property that is subject to a lien		
FULTON BANK	SEE SCHEDULE OF ASSETS & LIABILITIES		
	OF AMERIGREEN ENERGY INC, CASE NO.	- _{\$_} 15,225,918.43	\$
Creditor's mailing address		_	
1 PENN SQUARE	18-13777	_	
LANCASTER, PA 17602	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Data dalah wasa in suma d	Is anyone else liable on this claim?		
Date debt was incurred Last 4 digits of account	□ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated		
 ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. 	Disputed		
Yes. The relative priority of creditors is specified on lines Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address	· 	- - -	\$
	Describe the lien	-	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
☐ No ☐ Yes. Have you already specified the relative priority?	☐ Contingent ☐ Unliquidated ☐ Disputed		
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			

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Debtor WORLEY & OBETZ, INC

Case number (if known) 18-13774

Part	つ .

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
REED SMITH LLP, ATTN: DEREK J. BAKER, ESQ. 2500 ONE LIBERTY PLACE, 1650 MARKET ST, PHILADELPHIA, PA 19103-7301		Line 2. <u>1</u> -11	
GRENEN & BIRSIC, PC, ATTN: JAMES F. GRENEN, ESQ. ONE GATEWAY CENTER, 9TH FL, PITTSBURGH, PA 15222		Line 2. <u>15</u> -18	
GEBHARDT & SMITH LLP, ATTN: MICHAEL DAVID NORD, ESQ ONE SOUTH ST, STE 2200, BALTIMORE, MD 21202		Line 2. <u>12</u> -14	
		Line 2	
	,	Line 2	